

LSEG Lipper Fund Awards

CANADA 2024 WINNERS

ETF

GROUP AWARD	SIZE	COMPANY
Bond		Manulife
Equity		Hamilton ETFs
Mixed Assets		Fidelity Investments
Overall		Fidelity Investments

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Canadian Corporate Fixed Income	3 Years	CI Canadian Convertible Bond ETF	CI Global Asset Management	19
Canadian Dividend & Income Equity	3 Years	iShares Core MSCI Canadian Quality Dividend Index ETF	Blackrock Asset Management Canada Ltd	19
Canadian Equity	3 Years	Desjardins RI Canada Multifactor - Net-Zero Emissions Pathway ETF	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	46
Canadian Fixed Income	3 Years	CI ONE North American Core Plus Bond ETF	CI Global Asset Management Advised by One Capital Management LLC	37
Canadian Short Term Fixed Income	3 Years	Global X Active Ultra-Short Term Investment Grade Bond ETF	Global X Investments Canada Inc	39
Commodity	3 Years	Purpose Gold Bullion ETF Non-Currency Hedged	Purpose Investments Inc	10
Emerging Markets Equity	3 Years	Desjardins RI Emerging Markets Multifactor - Net-Zero Emissions Pathway ETF	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	14
European Equity	3 Years	Global X Europe 50 Index Corporate Class ETF	Global X Investments Canada Inc	11
Financial Services Equity	3 Years	Hamilton U.S. Mid-Cap Financials ETF	HAMILTON CAPITAL PARTNERS INC.	24
Global Corporate Fixed Income	3 Years	TD Select U.S. Short Term Corporate Bond Ladder ETF	TD Asset Management Inc	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Global Dividend & Income Equity	3 Years	TD Q Global Dividend ETF	TD Asset Management Inc	10
Global Equity	3 Years	CI Global Climate Leaders Fund ETF US\$ Hedged Series	CI Global Asset Management	45
Global Equity Balanced	3 Years	Fidelity All-in-One Growth ETF	Fidelity Investments Canada ULC	11
Global Fixed Income	3 Years	BMO Ultra Short-Term US Bond ETF (US Dollar Units)	BMO Asset Management Inc.	30
Global Infrastructure Equity	3 Years	iShares Global Infrastructure Index ETF	Blackrock Asset Management Canada Ltd	12
Global Neutral Balanced	3 Years	Fidelity All-in-One Balanced ETF	Fidelity Investments Canada ULC	18
High Yield Fixed Income	3 Years	Purpose Global Flexible Credit Fund ETF Non-Currency Hedged USD Unit	Purpose Investments Inc	12
International Equity	3 Years	CI Morningstar International Value Index ETF CAD Hedged	CI Global Asset Management	40
Multi-Sector Fixed Income	3 Years	PIMCO Monthly Income Fund (Canada) US\$ ETF Series	PIMCO Canada Corp	14
Preferred Share Fixed Income	3 Years	TD Active Preferred Share ETF	TD Asset Management Inc	18
Real Estate Equity	3 Years	CI Global REIT Private Pool ETF C\$ Series	CI Global Asset Management	12
Sector Equity	3 Years	Harvest Tech Achievers Growth & Income ETF Class B Unhedged Units	HARVEST PORTFOLIOS GROUP INC.	43
US Dividend & Income Equity	3 Years	RBC Quant U.S. Dividend Leaders ETF (USD)	RBC Global Asset Management Inc	16
US Equity	3 Years	Fidelity U.S. Value ETF	Fidelity Investments Canada ULC	57
Canadian Corporate Fixed Income	5 Years	CI Canadian Convertible Bond ETF	CI Global Asset Management	12
Canadian Dividend & Income Equity	5 Years	Vanguard FTSE Canadian High Dividend Yield Index ETF	Vanguard Investments Canada Inc.	16
Canadian Equity	5 Years	Desjardins RI Canada Multifactor - Net-Zero Emissions Pathway ETF	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	34
Canadian Fixed Income	5 Years	CI ONE North American Core Plus Bond ETF	CI Global Asset Management Advised by One Capital Management LLC	26
Canadian Short Term Fixed Income	5 Years	Global X Active Ultra-Short Term Investment Grade Bond ETF	Global X Investments Canada Inc	36
Emerging Markets Equity	5 Years	Desjardins RI Emerging Markets Multifactor - Net-Zero Emissions Pathway ETF	Desjardins Investments Inc Advised by Desjardins Global Asset Management Inc.	11
European Equity	5 Years	Global X Europe 50 Index Corporate Class ETF	Global X Investments Canada Inc	11

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	PORTFOLIO COUNT
Financial Services Equity	5 Years	Global X S&P/TSX Capped Financials Index Corporate Class ETF	Global X Investments Canada Inc	20
Global Equity	5 Years	TD Active Global Enhanced Dividend ETF	TD Asset Management Inc	20
Global Fixed Income	5 Years	BMO Ultra Short-Term US Bond ETF (US Dollar Units)	BMO Asset Management Inc.	14
International Equity	5 Years	Manulife Multifactor Developed International Index ETF - Hedged Units	Manulife Investment Management Ltd	28
Multi-Sector Fixed Income	5 Years	PIMCO Monthly Income Fund (Canada) US\$ ETF Series	PIMCO Canada Corp	10
Preferred Share Fixed Income	5 Years	TD Active Preferred Share ETF	TD Asset Management Inc	18
Sector Equity	5 Years	Harvest Tech Achievers Growth & Income ETF - Class U units	HARVEST PORTFOLIOS GROUP INC.	37
US Dividend & Income Equity	5 Years	RBC Quant U.S. Dividend Leaders ETF (USD)	RBC Global Asset Management Inc	15
US Equity	5 Years	Fidelity U.S. High Quality ETF	Fidelity Investments Canada ULC	32
Canadian Equity	10 Years	BMO Low Volatility Canadian Equity ETF	BMO Asset Management Inc.	19
Canadian Fixed Income	10 Years	BMO Mid Provincial Bond Index ETF	BMO Asset Management Inc.	12
Canadian Short Term Fixed Income	10 Years	Global X Active Ultra-Short Term Investment Grade Bond ETF	Global X Investments Canada Inc	16
Sector Equity	10 Years	iShares Global Water Index ETF	Blackrock Asset Management Canada Ltd	10
US Equity	10 Years	BMO S&P 500 Index ETF (USD Units)	BMO Asset Management Inc.	11

© 2024 LSEG. All rights reserved.

Republication or redistribution of LSEG content, including by framing or similar means, is prohibited without the prior written consent of LSEG. LSEG and the LSEG logo are registered trademarks and trademarks of LSEG and its affiliated companies.



LSEG