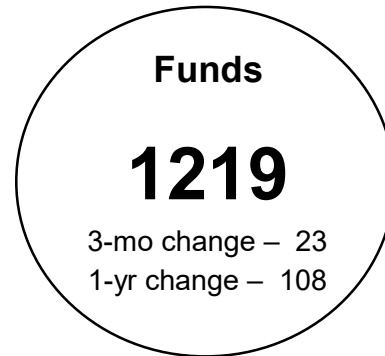
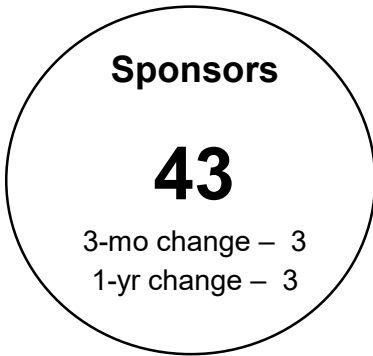
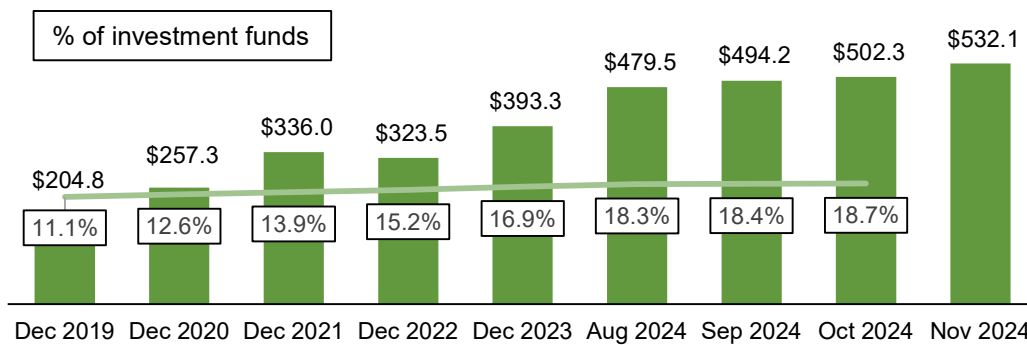


CETFA Monthly Report (\$ Billions)

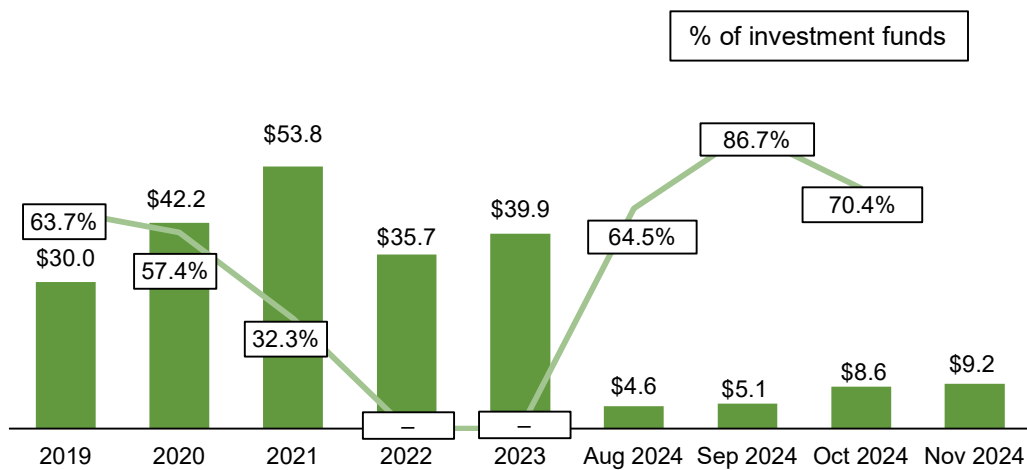
as of November 30, 2024



Assets



Net creations



*Source: Investor Economics and the Investment Funds Institute of Canada (IFIC)

CETFA Monthly Report (\$ Millions)
as of November 30, 2024

AUM by ETF Provider

Sponsor	# of ETFs	Assets	1-yr growth	Net creations			
				1 mo.	3 mo.	YTD	1 yr.
Total*	1219	\$ 532,074	40.2%	\$ 9,200	\$ 22,959	\$ 39,984	\$ 70,753
BlackRock Canada	147	136,121	36.4%	2,177	5,672	6,783	14,683
BMO Asset Management	153	126,771	35.6%	1,745	4,545	3,031	14,658
Vanguard Canada	38	74,187	53.9%	1,375	3,436	3,980	12,848
Horizons ETFs	134	38,116	33.7%	738	1,621	6,213	3,620
CI Investments	88	23,094	11.5%	(142)	440	3,731	(1,087)
TD Asset Management	42	18,928	67.6%	668	946	2,719	4,430
Mackenzie	51	15,344	23.6%	212	50	(545)	541
National Bank	16	12,677	19.7%	(115)	(69)	4,097	703
Purpose Investments	52	12,189	33.5%	225	369	1,555	(10)
Fidelity	49	11,290	145.5%	751	1,712	1,444	5,713
RBC Global Asset Management	52	7,968	45.5%	170	318	1,844	1,798
Invesco ETFs	42	7,831	47.8%	265	365	742	1,325
Hamilton ETFs	21	6,812	117.7%	266	802	1,818	2,773
Scotia Global Asset Management	33	6,719	66.2%	64	314	372	1,627
Harvest Portfolios	32	4,672	44.2%	132	518	626	1,154
Desjardins Investments	22	4,440	140.7%	58	146	135	2,058
Evolve Funds	29	4,332	29.7%	54	286	958	387
CIBC Asset Management	36	4,063	45.6%	62	108	139	904
Manulife Investment Management	21	3,832	37.3%	60	194	299	595
PIMCO Canada	6	3,173	41.6%	115	345	254	898
Franklin LibertyShares	23	1,911	42.7%	94	147	(31)	328
3iQ	2	1,179	135.7%	20	8	(432)	23
Picton Mahoney Asset Management	8	1,039	50.6%	96	150	106	272
Brompton Funds	14	1,021	88.0%	57	140	114	365
AGF Investments	12	962	-10.8%	-	1	(143)	(237)
Guardian Capital LP	17	550	221.2%	-	41	120	157
Middlefield	6	545	20.1%	(4)	(4)	18	(17)
Ninepoint Partners	8	531	-16.2%	(24)	(23)	(49)	(137)
First Trust Portfolios Canada	23	511	29.5%	12	1	(11)	27
Capital International	4	281	-	21	279	-	279
Bristol Gate Capital Partners	2	203	-14.5%	-	(1)	16	(94)
IA Clarington	8	150	42.3%	21	21	8	34
Mulvihill Capital Management	2	135	80.2%	(2)	-	3	31
Arrow Capital Management	4	105	104.6%	1	6	13	47
Lysander Funds	3	89	7.6%	(6)	(6)	(1)	(6)
Accelerate Financial	4	77	29.5%	2	7	(1)	9
JPMorgan	2	71	-	30	68	-	68
Russell Investments Canada	4	69	6.3%	-	1	1	24
Forstrong Global Asset Management	4	22	-43.7%	1	1	38	(20)
Tralucant Asset Management	1	19	-	1	6	-	16
Starlight Investments	2	16	-26.9%	(3)	(3)	(2)	(8)
Caldwell	1	6	34.0%	-	-	-	-
LongPoint ETFs	1	2	-	-	-	-	-

*Total net creations include terminated sponsors.

**Source: Investor Economics

Market Share by Asset Category

Asset Category	Current Month	Previous Month
Total	93.1%	93.3%
Fixed income	21.8%	22.7%
Investment grade	19.5%	20.4%
Corporate	6.2%	6.4%
Government	3.2%	3.3%
Mix	10.2%	10.7%
High yield	2.3%	2.4%
Corporate	0.7%	0.7%
Emerging markets	0.2%	0.2%
Mix	1.4%	1.4%
Equity	65.9%	65.2%
Canada	18.4%	18.0%
US	23.9%	23.2%
Emerging Markets	1.8%	2.0%
International	7.1%	7.5%
North America	0.5%	0.6%
Europe	0.2%	0.2%
Global	5.3%	5.2%
Sector	8.6%	8.5%
Agriculture	0.1%	0.1%
Consumer staples	0.1%	0.1%
Energy	0.6%	0.6%
Financials	1.5%	1.4%
Health care	0.7%	0.7%
Industrials	-	-
Utilities & Infrastructure	1.0%	1.0%
Materials	0.5%	0.5%
Metals	0.2%	0.2%
Multiple	0.5%	0.5%
Real estate	0.7%	0.7%
Technology	2.8%	2.7%
Commodities	0.7%	0.7%
Energy	0.1%	0.1%
Metals	0.6%	0.6%
Multi-asset class	4.5%	4.4%
Currency	0.2%	0.2%
Cryptocurrency	1.8%	1.4%
Volatility	-	-

*Source: Investor Economics

Top 20 Largest ETFs – Current Month

ETF Name	Ticker	Assets	Asset class
BMO S&P 500 Index ETF	ZSP	\$ 21,703	Equity – US
Vanguard S&P 500 Index ETF	VVF	20,136	Equity – US
iShares S&P/TSX 60 Index ETF	XIU	15,036	Equity – Canadian
iShares Core S&P/TSX Capped Composite Index ETF	XIC	12,711	Equity – Canadian
iShares Core S&P 500 Index ETF (CAD-Hedged)	XSP	11,502	Equity – US
BMO Aggregate Bond Index ETF	ZAG	9,678	FI – Investment grade
BMO S&P/TSX Capped Composite Index ETF	ZCN	9,485	Equity – Canadian
iShares Core S&P 500 Index ETF	XUS	8,528	Equity – US
BMO MSCI EAFE Index ETF	ZEA	8,353	Equity – International
iShares Core Canadian Universe Bond Index ETF	XBB	7,236	FI – Investment grade
CI High Interest Savings ETF	CSAV	6,639	Money market
iShares Core MSCI EAFE IMI Index ETF	XEF	6,501	Equity – International
Vanguard Growth ETF Portfolio	VGRO	6,310	Multi-asset class
Vanguard All-Equity ETF Portfolio	VEQT	5,842	Equity – Global
iShares Core Equity ETF Portfolio	XEQT	5,676	Equity – Global
Global X High Interest Savings ETF	CASH	5,422	Money market
Vanguard U.S. Total Market Index ETF	VUN	4,858	Equity – US
Global X S&P 500 Index Corporate Class ETF	HXS	4,604	Equity – US
Vanguard FTSE Canada All Cap Index ETF	VCN	4,537	Equity – Canadian
Global X S&P/TSX 60 Index Corporate Class ETF	HXT	4,176	Equity – Canadian

*Source: Investor Economics

Top 20 ETFs by Net Creations - Current Month

ETF Name	Ticker	Net creations	Asset class
iShares Core S&P/TSX Capped Composite Index ETF	XIC	\$ 984	Equity – Canadian
BMO S&P 500 Index ETF	ZSP	843	Equity – US
Vanguard S&P 500 Index ETF	VVF	678	Equity – US
BMO S&P/TSX Capped Composite Index ETF	ZCN	610	Equity – Canadian
BMO Equal Weight Banks Index ETF	ZEB	432	Equity – Canadian
BMO Money Market Fund ETF Series	ZMMK	311	Money market
iShares Core Equity ETF Portfolio	XEQT	256	Equity – Global
TD Canadian Equity Index ETF	TTP	220	Equity – Canadian
iShares S&P/TSX Global Gold Index ETF	XGD	197	Equity – Sector
Global X Equal Weighted Canadian Oil & Gas Index ETF	NRGY	186	Equity – Global
BMO Ultra Short-Term Bond ETF	ZST	183	FI – Investment grade
Fidelity All-in-One Balanced ETF	FBAL	169	Multi-asset class
Invesco S&P 500 Equal Weight Index ETF	EQL	161	Equity – US
Vanguard All-Equity ETF Portfolio	VEQT	159	Equity – Global
iShares Gold Bullion ETF (Hedged Units)	CGL	153	Commodities – Metals
iShares Core Canadian Universe Bond Index ETF	XBB	147	FI – Investment grade
Desjardins American Equity Index ETF	DMEU	127	Equity – Global
Purpose US Cash Fund (MF Series)	PSU.U	119	Currency
TD U.S. Equity Index ETF	TPU	113	Equity – US
Global X 0-3 Month T-Bill ETF	CBIL	111	Money market

*Source: Investor Economics